



Legacy Society Intention Form In Support of Ark-Valley Humane Society

I confirm that I have established a bequest or other deferred gift provision for the benefit of Ark-Valley Humane Society. I understand that information disclosed on this form will be held in confidence and that my gift provision remains completely revocable and at my discretion.

Name(s): _____

Address: _____

Phone Number(s): _____

Email Address(s): _____

I/we have included the Ark-Valley Humane Society as a beneficiary of my/our: Will or Revocable Living Trust, IRA or Other Retirement Account, Charitable Trust, Life Insurance Policy, Charitable Gift Annuity, Marketable Securities, Real Estate Gift or Other.

(please specify) _____

Current estimated value of provision: \$_____ (Optional)

___ Documentation attached (optional)

All estate gifts are placed in the Ark-Valley Humane Society Board Restricted Reserve Fund, unless otherwise designated.

___Ark-Valley Humane Society Board Restricted Operational Reserve Fund

___Other (an AVHS staff member will reach out to you to further discuss your request designation)

Please include my/our name in Legacy Society listings as follows:

___ I would like my name to be anonymous in publications regarding the Legacy Society.

___ I give permission to publicly acknowledge my Legacy Society membership, including listing my name among other members in donor newsletters.

___ I give permission to publicly acknowledge my bequest upon my death.

Endorsement statement (optional)

Why did you choose AVHS for your legacy donation?



This form is my statement of revocable bequest intention.

Signature

Date

Signature

Date

For legal and tax purposes, the AVHS tax ID# is 84-1161648 and our legal name is Ark-Valley Humane Society, Inc.